

Transforming the way you work

## A comprehensive finance solution designed especially for schools



The Civica Finance solution allows you to operate more effectively and efficiently, giving you complete peace of mind around your billing and finance requirements.

#### **Core benefits**

Flexibility around debtor account management Cater for complex fee paying arrangements.

#### Automated billing processes

Save processing time by reducing administration and minimising errors.

#### Streamlined finance processes

Import data from other systems or your bank and process in bulk.

#### **Error correction made easy**

Provided with tools to identify and correct processing errors.

#### Better informed decision making

Access all historical financial data for enquiry and reporting.

### Functional features of our finance solution

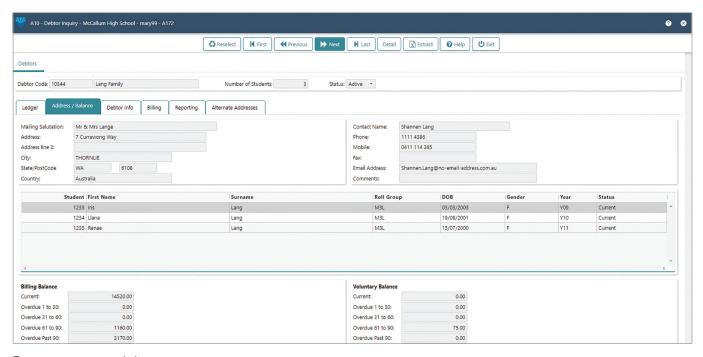
#### Billing:

- Personalised approach: user configurable dashboards and views
- **Debtor accounts:** flexible approach to assign account holders and students to debtor accounts
- **Billing subjects:** configure one or more charges for timetabled subjects
- **Billing templates:** configure flexible templates to cater for complex fee structures
- Billing batches: automated generation of invoices and discounts, with improved management of existing batches
- Enrolment deposit refunds: automated generation of credit notes for refundable deposits
- User configurable fields for debtor accounts and billing students

# Streamlined finance processes

#### Finance:

- Time saving automations: bulk receipting, bank reconciliation, payment cycles, payroll interface and online payments
- Scheduling for financial reports: reports can run unattended
- Full finance functionality: general ledger, accounts receivable, accounts payable, fixed assets, purchase orders
- Enterprise finance solution with the option to manage multiple financial entities
- Dynamic integration with Billing component
- Integrated with Purchase Requisitions in Teacher Toolkit
- Processing in multiple financial periods / years
- Simple error corrections for transactions eliminate the need for manual correcting journals



Easy to manage debtor accounts.